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Uluslararası Yatırımcılar Derneği
International Investors Association

FDI in Figures

Balance of Payment Statistics | 2026 April

Issue Number: 125 | Last Update: June 12, 2026

CONTEXT

1 **Executive Summary**

2 Local Trends

3 Appendix Tables

1 FDI in Figures: Balance of Payment Statistics | 2026 April

Executive Summary

Local Trends

- Based on the Balance of Payments Statistics released by the Central Bank of the Republic of Türkiye (CBRT) on June 12, 2026, in **April 2026**, Türkiye recorded **$706 million** in **Foreign Direct Investment (FDI) inflows via equity capital**, $164 million through real estate sales to foreign nationals, and $443 million through debt instruments. However, divestment decreased the overall FDI inflows by $226 million. Consequently, Türkiye's **total FDI inflow totaled $1.1 billion** in April 2026.
- The FDI inflows for the first **4 months of 2026 amounted to $3,7 billion**, **marking a 12% increase** compared to the same period last year.
- In April 2026, total equity capital inflows reached $706 million. The sector encompassing **"manufacture of chemicals, chemical products, basic pharmaceutical products and materials''** garnered a significant share, amounting to 21% with an inflow totaling $145 million. Additionally, the **manufacture of food products, beverages and tobacco** sector attracted 19% of the total equity capital inflows for the same period.
- Analyzing the source countries of FDI equity capital inflows to Türkiye in April 2026, the **United States (US)** had the largest share with 22%, followed by **Germany** with 19%, the **United Kingdom (UK)** with 12%, **Austria** with 10%, and **France** with 8%.

CONTEXT

1 Executive Summary

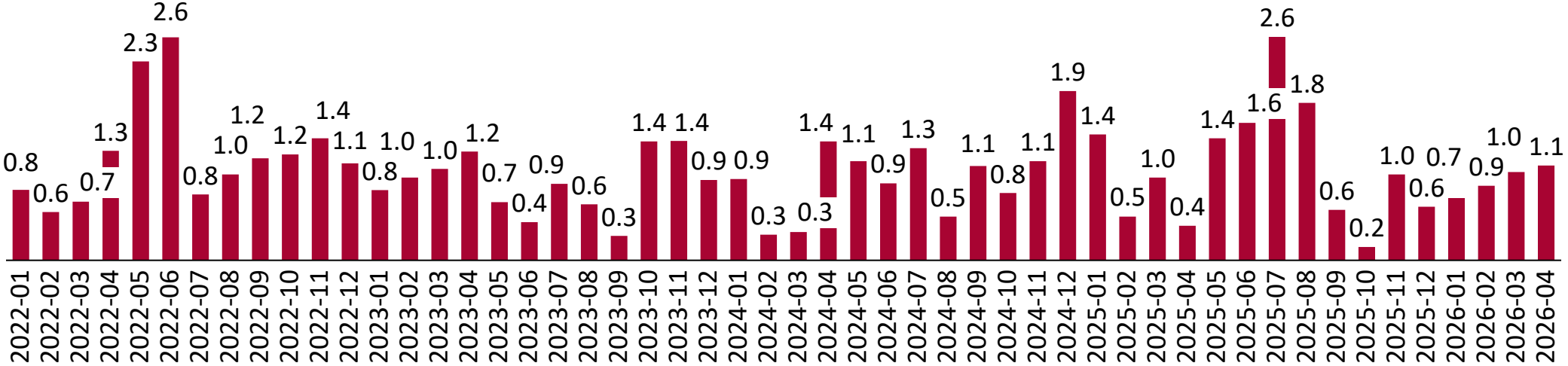
2 **Local Trends**

3 Appendix Tables

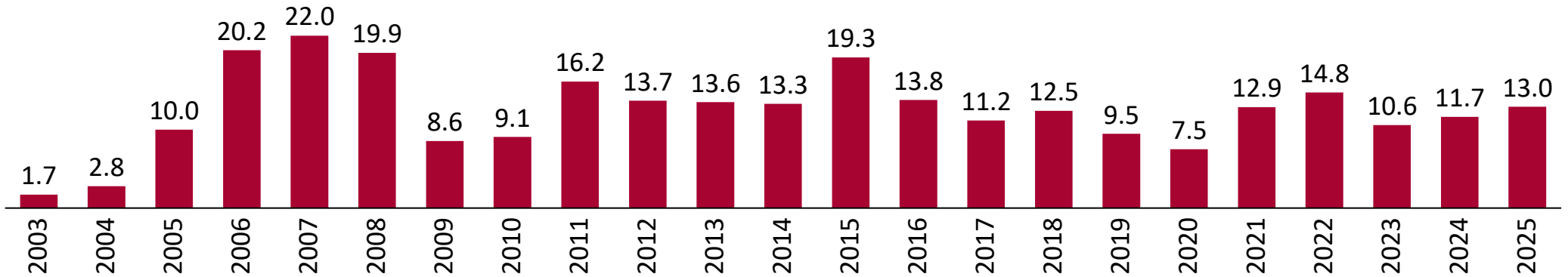
2 The latest data indicates that in April 2026, Türkiye received $1.1 billion in FDI inflows

FDI inflows to Türkiye, billion $

Monthly data, 2022 January-2026 April



Annual data, 2003-2025



Source: Central Bank of the Republic of Türkiye (CBRT), YASED calculations

Key takeaways

In **April 2026,** Türkiye recorded a total value of **$1087 million** in Foreign Direct Investment (FDI) inflows.

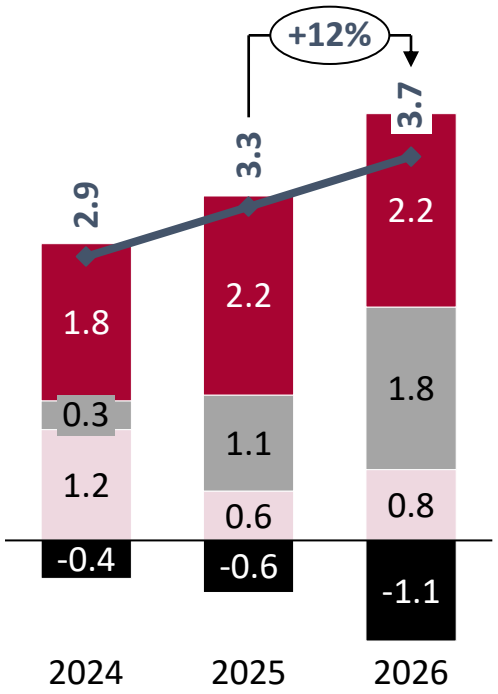
The FDI inflows for the first **4 months** amounted to **$3.7 billion**, marking a 12% increase compared to the same period last year.

Since 2003, Türkiye has attracted a total of $291 billion in FDI.

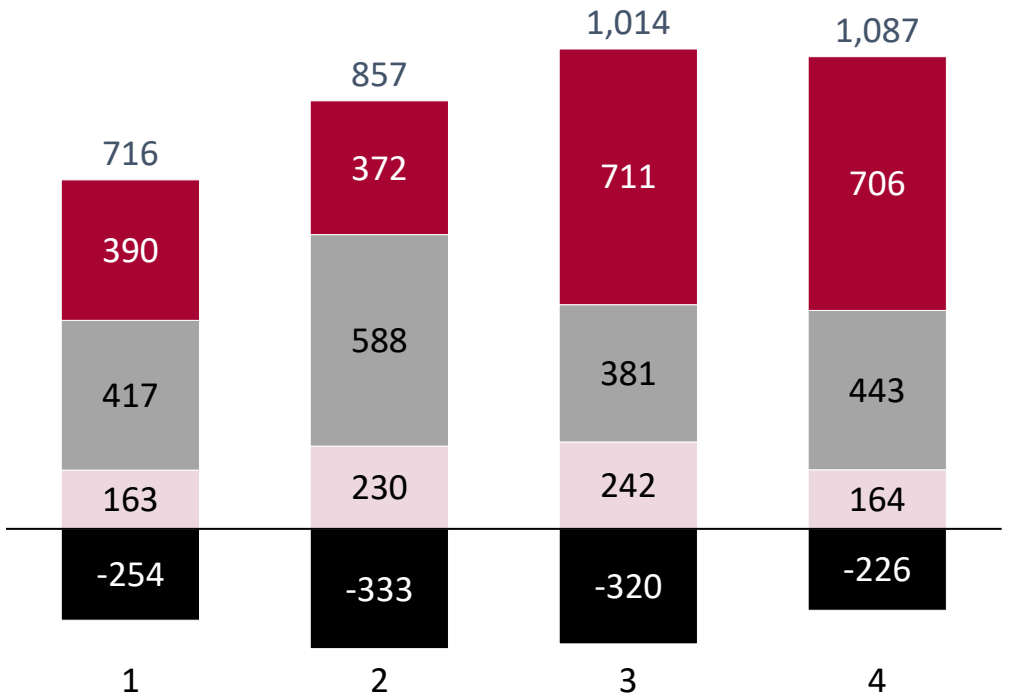
2 In April 2026, equity capital inflows provided $706 million, while real estate acquisitions amounted to $164 million

Breakdown of the FDI inflows to Türkiye

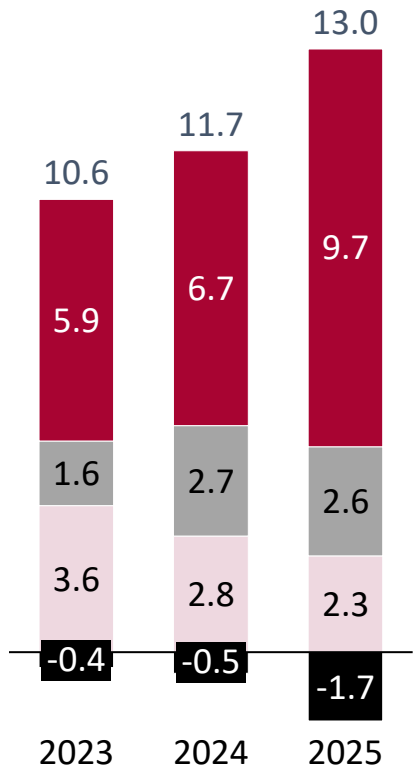
First 4 months of each year, billion $



Monthly data in 2026, million $



Annual data, billion $





Source: Central Bank of the Republic of Türkiye (CBRT), YASED visualizations
Note: * ''Equity capital outflow'' defined under the ''net incurrence of liabilities'' is renamed as ''divestment''. ** Debt transactions, categorized as ''other capital (net)'' within the Balance of Payments Detailed Presentation, between affiliated financial corporations are excluded from FDI transactions, and reclassified to portfolio or other investment.

Key takeaways

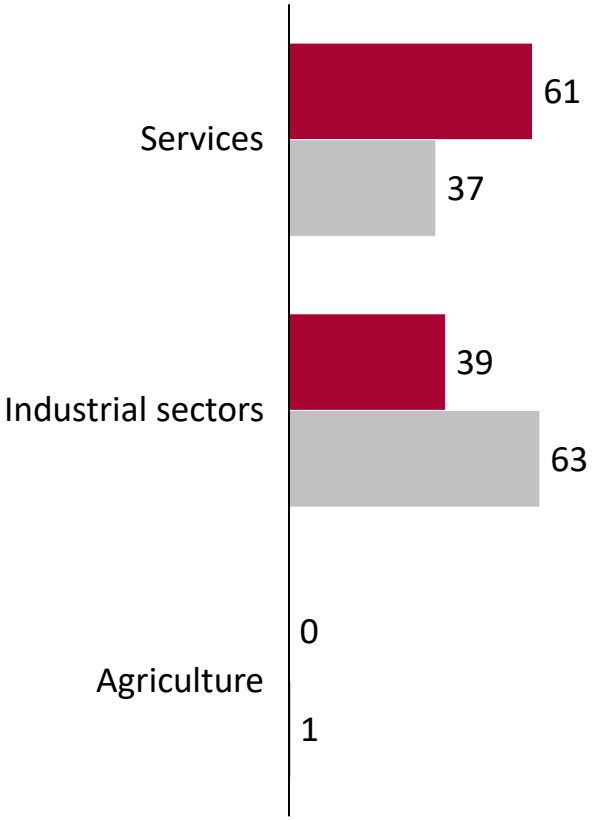
In April 2026, Türkiye recorded **$706 million FDI inflows via equity capital**, **$164 million through real estate sales to foreign nationals**, and $443 million through debt instruments. However, divestment decreased the overall FDI inflows by $226 million. Consequently, Türkiye's total FDI inflow totaled $1087 million.

Since 2003, Türkiye has attracted a total of $205 billion in equity capital inflows.

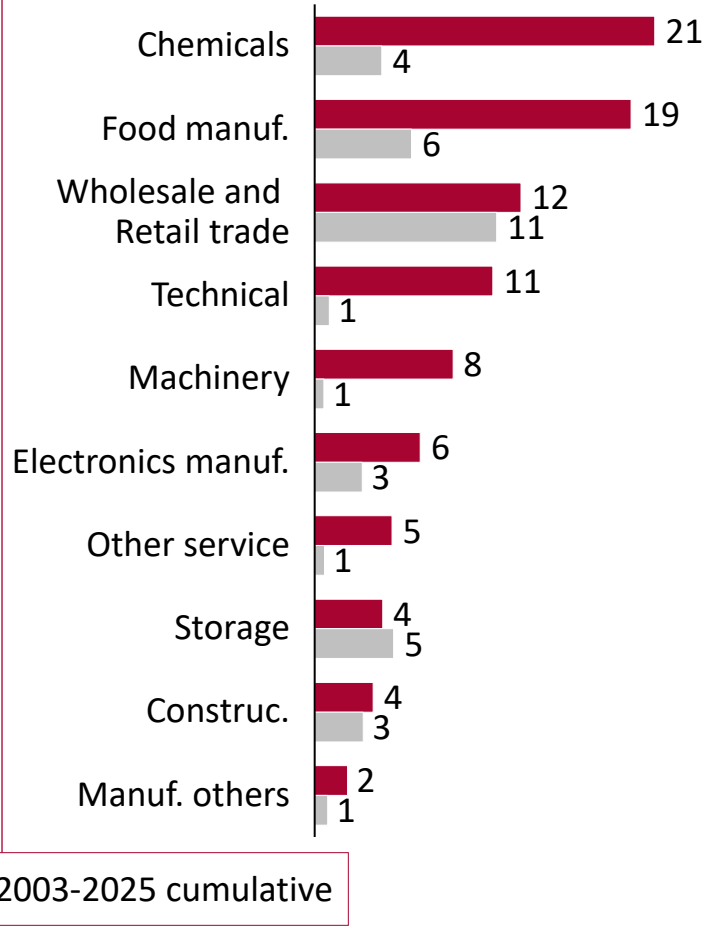
2 In April 2026, the FDI equity capital inflows were led by the manufacture of chemicals, and manufacture of food products

FDI in the form of equity capital inflows to Türkiye by its sectoral breakdown

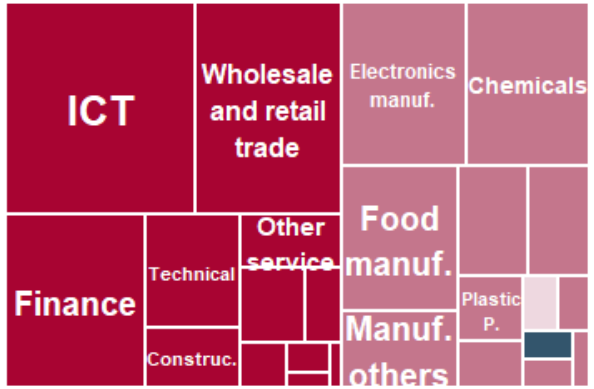
Major sectoral breakdown in April 2026, %



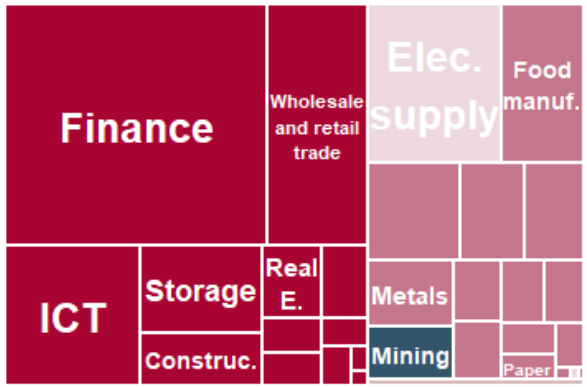
Top 10 sectors in April 2026, %



Treemap - 2026 first 4 months



Treemap - 2003-2025 cumulative



Source: Central Bank of the Republic of Türkiye (CBRT), YASED calculations

Key takeaways

In April 2026, total equity capital inflows reached $706 million. The **"manufacture of chemicals, chemical products, basic pharmaceutical products and materials"** garnered a significant share, amounting to 21% with an inflow totaling $145 million.

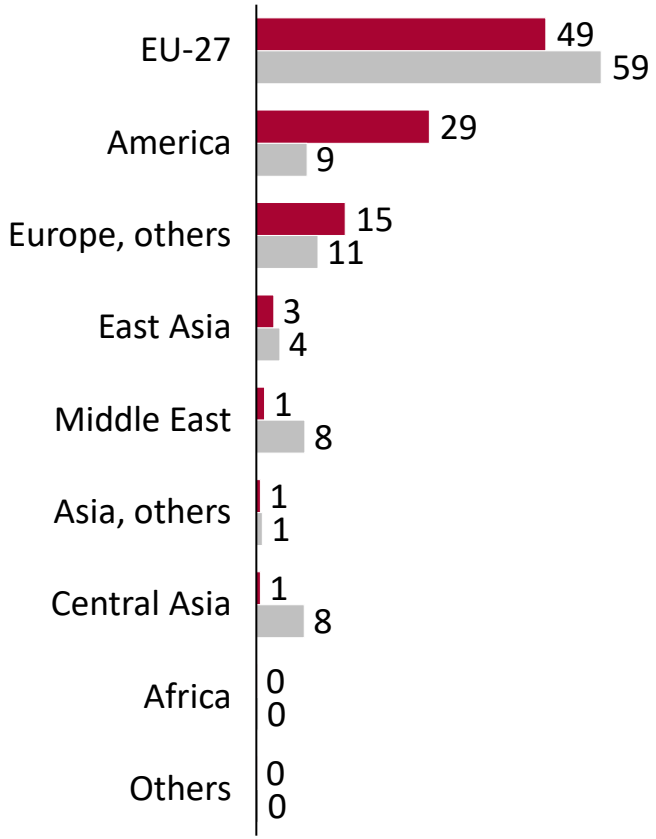
Additionally, the **manufacture of food products, beverages and tobacco** sector attracted 19% of the total equity capital inflows for the same period.

Other sectors with the highest amount of equity capital investments were wholesale and retail trade with a 12% share, professional, scientific and technical activities with a 11% share, and manufacture of machinery and equipment n.e.c. with an 8% share.

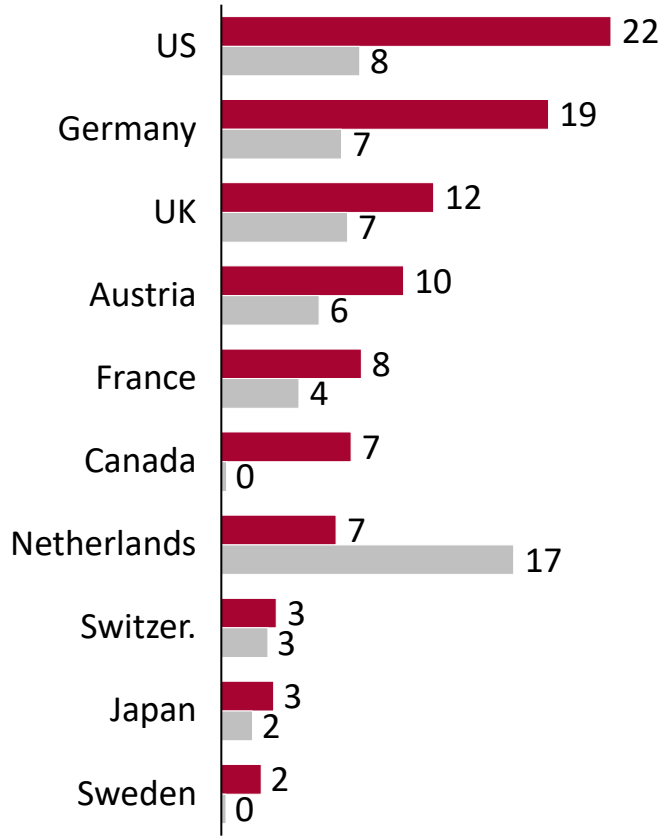
2 US, Germany, UK, Austria, and France were the top five sources of FDI equity inflows in April 2026

FDI in the form of equity capital inflows to Türkiye by its geographical breakdown

Regional breakdown in April 2026, %



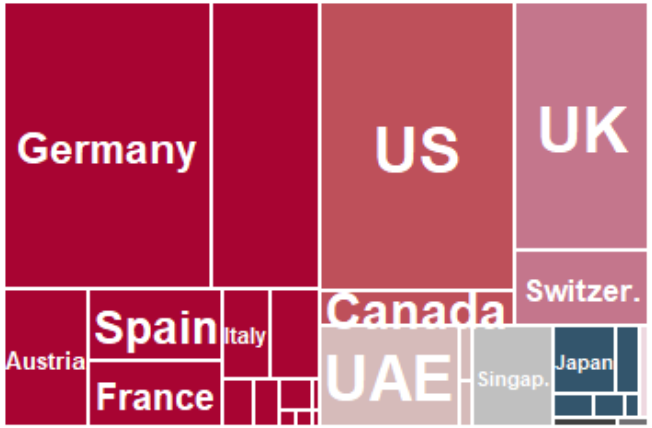
Top 10 investor countries in April 2026, %



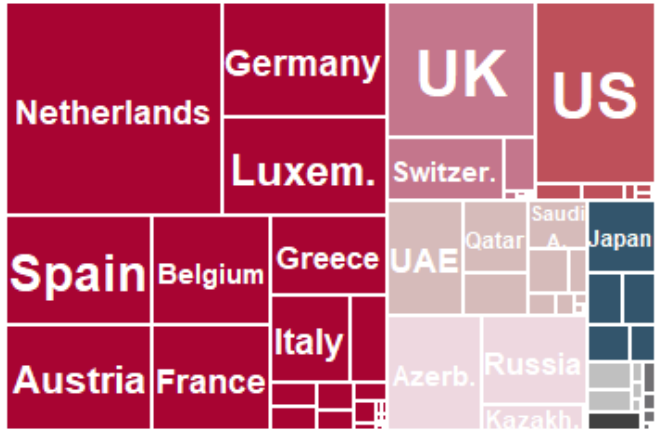
2026 April | 2003-2025 cumulative

Source: Central Bank of the Republic of Türkiye (CBRT), YASED calculations

Treemap - 2026 first 4 months



Treemap - 2003-2025 cumulative



Key takeaways

In April 2026, European Union (EU-27) countries, which historically held a 59% share of total investments from 2003 to 2025, had a share of 49%.

Country-wise, the **United States (US)** accounted for the largest share at 22%, followed by **Germany** at 19%, the **United Kingdom (UK)** at 12%, **Austria** at 10%, and **France** at 8%.

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3 **Appendix Tables**

3 Appendix Tables

* As of the first 4 months of 2026

The total volume of the FDI inflows, million $

	Annual data														Monthly data (First 4 months)	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2025	2026
Inflows to Türkiye	13744	13563	13337	19263	13835	11190	12450	9507	7522	12891	14776	10621	11662	12976	3294	3674
FDI equity inflows	10761	10523	8632	12181	7579	7401	6699	5881	5791	7148	6963	5863	6672	9657	2242	2179
Net real estate	2636	3049	4321	4156	3890	4643	5915	4979	3954	5634	6273	3560	2822	2342	555	799
Others	347	-9	384	2926	2366	-854	-164	-1353	-2223	109	1540	1198	2168	977	497	696

Türkiye's FDI equity inflows by partner country and sector, million $

Partner country

Rank*	Country	Annual data			Monthly data (First 4 months)	
		2023	2024	2025	2025	2026
1	Germany	511	877	779	230	473
2	US	206	738	536	219	449
3	UK	325	390	313	91	263
4	Netherlands	1167	1622	2863	323	249
5	UAE	583	313	367	109	112

Sector

Rank*	Sector	Annual data			Monthly data (First 4 months)	
		2023	2024	2025	2025	2026
1	ICT	321	277	1308	117	389
2	Wholesale and retail trade	1020	1689	3052	948	301
3	Finance	595	474	717	271	233
4	Electronics manuf.	436	621	274	141	197
5	Chemicals	299	702	279	68	194

Source: Central Bank of the Republic of Türkiye (CBRT), YASED calculations

YASED FDI in Figures Bulletin

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Following the monthly release of the official Balance of Payments Statistics, the FDI in Figures bulletin is prepared and distributed to stakeholders through the YASED website. It assesses the current state of FDI inflows to Türkiye, taking into account sectoral and geographical distribution as well as global trends.

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